## APPENDIX "G"

Court File No. CV-09-8396-00CL

# ONTARIO SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

BETWEEN:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL COMMUNICATIONS CORP.
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

**Applicants** 

# AFFIDAVIT OF DAPHNE MACKENZIE (sworn January 18, 2010)

- I, Daphne MacKenzie, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY
- 1. I am a Partner in the law firm of Stikeman Elliott LLP ("Stikeman Elliott"), solicitors for FTI Consulting Inc. ("FTI"), in its capacity as the court appointed monitor of Canwest Global Communications Corp. ("Canwest Global"), and, as such, I have knowledge of the matters to which I hereinafter depose.
- 2. Canwest Global and certain of its subsidiaries listed in Schedule "A" hereto (collectively the "Applicants") obtained protection from their creditors under the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36, as amended (the "CCAA"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in Schedule "B" hereto (collectively, the "Partnerships", and together with the Applicants, the "CMI Entities") and appointed FTI as monitor (the "Monitor") of the CMI Entities. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "CCAA Proceedings".

- 3. This affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements the Monitor and its legal counsel Stikeman Elliott for the period from October 6, 2009 to December 31, 2009.
- 4. During the period from October 6, 2009 to December 31, 2009 Stikeman Elliott docketed 1,096.25 hours in respect of the CCAA Proceedings, amounting to legal fees in the amount of \$596,255.05 and disbursements and other charges in the amount of \$21,186.89 plus Goods and Services Tax ("GST") of \$30,831.28. Attached and marked collectively as Exhibit "A" to this affidavit are true copies of the accounts rendered by Stikeman Elliott to the Monitor in connection with the CCAA Proceedings for the period from October 6, 2009 to December 31, 2009, redacted for confidential information.
- 5. Attached hereto as **Exhibit** "B" is a schedule summarizing each invoice in Exhibit "A", including the fees, disbursements, GST and total fees charged in each invoice.
- 6. Attached hereto as **Exhibit** "C" is a schedule summarizing the billing rates of each of the members of Stikeman Elliott who rendered services in connection with the CCAA Proceedings.
- 7. The hourly billing rate applied in the invoices of Stikeman Elliott are Stikeman Elliott's normal hourly rate which were in effect from October 6, 2009 to December 31, 2009 and are comparable to the hourly rates charged by Stikeman Elliott for services rendered in relation to similar proceedings.

8. The rates charged by Stikeman Elliott throughout the course of the CCAA Proceedings are comparable to the rates charged by other law firms in the Toronto market for the provision of similar services.

Daphne MacKenzie

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario on January 18, 2010.

Commissioner for Taking Affidavits

2SUC 528801

#### Schedule "A"

## The Applicants

- 1. Canwest Global Communications Corp.
- 2. Canwest Media Inc.
- 3. 30109, LLC
- 4. 4501063 Canada Inc.
- 5. 4501071 Canada Inc.
- 6. Canwest Finance Inc./Financiere Canwest Inc.
- 7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
- 8. Canwest International Communications Inc.
- 9. Canwest International Distribution Limited
- 10. Canwest International Management Inc.
- 11. Canwest Irish Holdings (Barbados) Inc.
- 12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
- 13. Canwest MediaWorks (US) Holdings Corp.
- 14. Canwest Television GP Inc.
- 15. CGS Debenture Holding (Netherlands) B.V.
- 16. CGS International Holdings (Netherlands) B.V.
- 17. CGS NZ Radio Shareholding (Netherlands) B.V.
- 18. CGS Shareholding (Netherlands) B.V.
- 19. Fox Sports World Canada Holdco Inc.
- 20. Global Centre Inc.
- 21. MBS Productions Inc.
- 22. Multisound Publishers Ltd.
- 23. National Post Holdings Ltd.
- 24. Western Communications Inc.
- 25. Yellow Card Productions Inc.

## Schedule "B"

## Partnerships

- 1. Canwest Television Limited Partnership
- 2. Fox Sports World Canada Partnership
- 3. The National Post Company/La Publication National Post

THIS IS EXHIBIT "A"

to the Affidavit of Daphne MacKenzie

sworn before me this

18<sup>th</sup> day of January, 2010

Commissioner for taking Affidavits

#### Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

#### Invoice

FTI Consulting, Inc.

TD Canada Trust Tower, 27th Floor

161 Bay Street

Toronto, ON

M5J 2s1

Attention: Mr. Paul Bishop

October 14, 2009

File No.:

1096791003

Invoice No.:

4831163

FOR PROFESSIONAL SERVICES RENDERED in connection with the Canwest Media Inc. matter for the period October 5 to 13, 2009, including:

Date	Tkpr Initials	hrs	Description
10/05/09	AJT	10.00	All meetings, emails and telephone calls for CCAA filing
	MEG	0.50	
10/06/09	DRB	5.75	Conference call with Oslers; meeting with G. Watson; appear on Initial Order motion; attending to various emails with respect to Chapter 15 and conference call with respect to same; attending to emails with respect to claims
	DJM	6.00	Finalize Report; review changes to Order; attending court hearing
	AJT	14.00	Travel to New York; preparation and attendance at T.R.O. motion; meeting with Bracewell & Guiliani LLP and all telephone calls, emails and meetings with respect to same
	MK	12.50	Attending to finalizing the pre-filing Report and related documents; preparation for and attendance at hearing of initial application; attending to certifying Order; attend to service of Order; preparation of service list; various communications with FTI with respect to first day matters
	JI	1.58	Updating and maintaining service list
10/07/09	DRB	7.50	Meeting at Oslers; meeting with L. Cuthbert

			material for FTI website; review draft Notices; discuss draft Monitor Report with respect to Claims Procedure; review Claims Procedure Order; attending to emails with respect to comments on draft Claims Procedure Affidavit; attending to emails with respect to lifting of stay with respect to certain litigation
	DJM	0.50	Review Chapter 15 issues; correspondence
	AJT	5.00	Conference call with respect to Claims Procedure; conversation with D. Byers; review T.R.O., Notices; and attending to all emails; telephone calls and related meetings
	MK	11.00	Review of various post-filing Notices and forms with FTI; correspondence with FTI with respect to various post-filing issues; attendance at Oslers with respect to Claims Procedure motion; compile service list; correspondence with respect to service list; review revised Claims Procedure Affidavit and Order; revise draft Report with respect to Claims Process
	JI	3.07	Updating of service list; compiling Notices of Appearance; searching for precedents with respect to Claims Procedure Order Factum
10/08/09	DRB	4.50	Attend meeting at Oslers; review Affidavit and Order with respect to Claims Procedure; finalize first draft of Claims Procedure Report
	DJM	4.00	Review grievance clams process; meeting with L. Cuthbert; meeting with M. Konyukhova; discussion with S. Dunphy; correspondence with Oslers; discussion with J. Rosenberg with respect to Notices and
	SFD	0.42	Telephone conversation with D. MacKenzie and L. Cuthbert with respect to labour claims process; discussion with D. Byers
	PO	0.17	Emails from D. Harrison; email to D. Harrison
	AJT	0.50	Emails with respect to grievances; emails with respect to critical suppliers
	MK	12.50	Various post-filing matters; correspondence with respect to publication of Notices in newspapers; meeting at Oslers; revise report on claims procedure; meeting with D. MacKenzie and L. Cuthbert with respect to grievance claims procedure;
	JI	5.20	Updating of service list; review of Hansards for Section 32 comments; revisions of timeline
10/09/09	DRB	6.75	

		conference call with counsel for and report on
		same;
		meeting with M. Konyukhova to revise draft Report; emails and discussion with Oslers with respect to representative counsel; conference with G. Watson with respect to Notices; emails from Blakes with respect to CIT
DJM	4.50	Review disclaimer issues; review grievance claims process issues; work-stream assignments; review claims procedure issues
AJT	7.00	Considering claims process; meeting with D. Byers and D. MacKenzie; grievance process, first report, critical suppliers; and attending to all meetings, emails and telephone calls
MK	8.00	Conference calls regarding treatment of litigation claims in claims process; grievance claims process, and First Report of the Monitor; revisions to Report; correspondence with respect to various post-filing issues
JI	0.75	Updating service list; revision of timeline

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	24.50		800.00		19,600.00
SFD	Sean Dunphy	0.42		800.00		336.00
DJM	Daphne MacKenzie	15.00		750.00		11,250.00
MG	Margaret Grottenthaler	0.50		725.00		362.50
AJT	Ashley John Taylor	36.50		650.00		23,725.00
PO	Patrick O'Kelly	0.17		625.00		106.25
MK	Maria Konyukhova	44.00		410.00		18,040.00
JI	Jennifer Imrie	10.60		335.00		3,551.00

FEES	CDN\$
Professional Services	76,970.75
Goods and Services Tax on Professional Services	3,848.54

CHARGES

STIKEMAN E	LLIOTT
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Photocopies	35.00			
<u>.</u>	35.00			
Total Charges				35.00
Goods and Services Tax on Charges				1.75
Total Fees/Charges and Taxes on Fee	es/Charges			80,856.04
DISBURSEMENTS	GST Taxable	Non-Taxable	Total	
Business Meals - In Town	147.50		147.50	
Travel - Meeting Non-Taxable		107.03	107.03	
Travel - Out of Town	126.92		126.92	
Telephone	.59		.59	
	275.01	107.03		<del></del>
Total Disbursements				382.04
Goods and Services Tax on Disbursen	nents			13.75
Total Disbursements and Taxes on D	Disbursements			395.79
SUMMARY OF ACCOUNT				
Professional Services				76,970.75
Charges				35.00
Disbursements				382.04
Goods and Services Tax on Fees and C	Charges and Disbu	rsėments		3,864.04
NET AMOUNT DUE		CDN\$		81,251.83

## STIKEMAN ELLIOTT LLP

David R. Byers

#### Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

#### **Invoice**

FTI Consulting, Inc. TD Canada Trust Tower, 27th Floor 161 Bay Street Toronto, ON

M5J 2S1

Attention:

Mr. Greg Watson

October 21, 2009

File No.:

1096791003

Invoice No.:

4832753

FOR PROFESSIONAL SERVICES RENDERED in connection with the Canwest Media Inc. matter for the period October 10 to 16, 2009, including:

Date 10/11/09 10/12/09	Tkpr Initials JI MK	hrs 0.58 1.50	Description Updating service list and circulating same Attending to various correspondence and calls with J. Rosenberg with respect to payment of pre-filing amounts and other issues; review Form 2 for filing with Superintendent in Bankruptcy; correspondence with S. Weisz with respect to service on government agencies
10/13/09	DRB	3.00	review revisions to Claims Procedure Order; review revisions to draft Order; conference call with J. Dacks with respect to revisions to Order a conference call with G. Watson with respect to revisions to draft Order; prepare for Claims Procedure Motion
	DJM	1.00	Review CCAA
	AJT	1.00	Considering Claims Procedure issues
	DFH	1.00	Discussion with P. O'Kelly with respect to Claims Processes; discussion with D. Byers
`	JGGL	0.75	Email from M. Konyukhova with Canwest documents; email from D. MacKenzie with Notice of appearance; review documents for GE as agent; office conference with D. MacKenzie

MK	4.50	Attending to various correspondence with J. Rosenberg with respect to payment issues; correspondence with respect to service list; review Reasons of Justice Pepall; review and correspondence with respect to revising the Claims Procedure Order; telephone calls with S. Weisz and J. Dacks with respect to service of government agencies; attend to finalizing, translation, etc. of newspaper notices to be published
AW	1.07	Review opinion schedules to find registrations relating
JI	2.33	Updating and circulating service list; commissioned Affidavit with respect to service of creditor notices; review of First Report of the Monitor and Claims Procedure Order
FCM	0.25	Revision to Notice of Claim letter
FCM	1.00	Revision and proof reading Notice of Claim letter
EN	0.25	Translation of company names for translation of schedules to Notice of Claim letter
DRB	3.00	Meet with client and attend on Claims Procedure Motion; various telephone discussions and emails with respect to same thereafter
AJT	6.00	Attend on Claims Procedure Motion;  telephone conversation with J.  Dacks and J. Rosenberg;  telephone conversation with respect to Chapter 15  motion; telephone conversation with J. Feldsher
MK	5.50	Preparation for and attendance at Claims Procedure Motion; correspondence with respect to publishing of newspaper ads with Claims Notice; correspondence with FTI and office conference with A. Taylor with respect service letter to government agencies; correspondence with J. Imrie with respect to service list
JI	1.55	Updating service list; communication with counsel regarding additions to service list and notice of further motions
DRB	1.50	Correspondence from J. Kugler and emails with respect to same; emails from Oslers and RBC with respect to solicitation process; meeting with E. Sellers with respect to outstanding issues; emails with respect to Motion to Appoint Representative Counsel; review Report with respect to Chapter 15 hearing
DJM	2.50	Attend Claims Process call; discussion with FTI
AJT	10.00	Travel to, preparation for and attendance at Chapter 15
	AW JI  FCM FCM EN DRB  AJT  MK  JI  DRB	AW 1.07  JI 2.33  FCM 0.25 FCM 1.00 EN 0.25 DRB 3.00  AJT 6.00  MK 5.50  JI 1.55  DRB 1.50

			hearing; conversation with J. Feldsher;
	MK	2.50	Conference call with Oslers and others with respect to status of Repudiation Notices and Litigation Claims Calculations; office conference with D. MacKenzie with respect to same; correspondence with respect to service list, posting of Orders and other issues; telephone call with J. Rosenberg with respect to reports to be filed on cash flows
	JI	0.42	Updating service list and circulating updated version
10/16/09	DRB	3.25	Various conference calls with Oslers; emails and meeting with A. Taylor with respect to Chapter 15 proceedings; and report on same; review and sign off on Monitor's Second Report; telephone discussion with G. Watson;
	DJM	1.00	Review employment issues
	AJT	3.00	Telephone conversation with P. Osborne; review Second Report of the Monitor;
	MK	6.50	Correspondence with respect to payment of pre-filing amounts; revise, finalize and serve Second Report; correspondence with FTI and office conference with A. Taylor with respect to same; telephone call and correspondence with respect to proceeding with arbitration of a grievance and Grievance Claims Process
	JI	0.22	Review of email distribution list; attending to emails; reviewed Factum paragraph which required noting up

Tkpr Initials Tkpr Name Total hrs @	\$Rate =	\$hrs x rate
DRB David Byers 10.75	800.00	8,600.00
DJM Daphne MacKenzie 4.50	750.00	3,375.00
JGGL Jennifer Legge 0.75	685.00	513. <i>7</i> 5
AJT Ashley John Taylor 20.00	650.00	13,000.00
DFH Doug Harrison 1.00	650.00	650.00
MK Maria Konyukhova 20.50	410.00	8,405.00
AW Anne Weintrop 1.07	335.00	358.45
JI Jennifer Imrie 4.52	335.00	1,514.20
FCM France Comeau 1.25	395.00	493.75
EN Emmanuelle Naufal 0.25	335.00	88.75
Eppe		C/DN Id
FEES		CDN\$
Professional Services		36,998.90
Goods and Services Tax on Professional Services		1,849.95
CHARGES GST Taxable		
Photocopies 89.00		
89.00		
Total Charges		89.00
Goods and Services Tax on Charges		4.45
Total Fees/Charges and Taxes on Fees/Charges	Maddald Alley of the Control of the	38,942.30
, 3		00/912.00
DISBURSEMENTS GST Taxable Non-Taxable	le Total	
Agents' Fees 50.00	50.00	
Travel - In Town 125.00	125.00	
Travel - Meeting Non-Taxable 82.1		
Book Binding/Binders 3.54	3.54	_
178.54 82.1	2	
Total Disbursements		
Total Disbursements		260.66
Goods and Services Tax on Disbursements		260.66 8.93

#### SUMMARY OF ACCOUNT

Professional Services		36,998.90
Charges		89.00
Disbursements		260.66
Goods and Services Tax on Fees and Charges and Disbursements		1,863.33
AMOUNT DUE	•	39,211.89
NET AMOUNT DUE	CDN\$	39,211.89

#### STIKEMAN ELLIOTT LLP

Per: \_\_\_\_\_) David R. Byers

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

#### Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: **(416)** 869-5500 Fax: **(416)** 947-0866 www.stikeman.com

G.S.T. NO. R121411136

#### Invoice

FTI Consulting, Inc. TD Canada Trust Tower, 27th Floor 161 Bay Street Toronto, ON M5J 2S1

Attention:

Mr. Greg Watson

October 27, 2009

File No.:

1096791003

Invoice No.:

4833763

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. matter for the period October 17, 2009 to October 23, 2009, including:

matter for th	e period October	17, 2009	to October 23, 2009, including:
Date	Tkpr Initials	hrs	Description
10/19/09	DRB	1.00	Attending to emails with respect to National Post transaction and review Monitor's Report outline; meeting with D. MacKenzie with respect to report on conference call with Oslers concerning Motion to approve transaction to reorganize Shared Services and National Post transaction
	AJT	11.50	Attending to all emails; review endorsement of Justice Pepall with respect to Claims Procedure; telephone conversation with J. Rosenberg; telephone conversation with D. MacKenzie; review affidavit; telephone conversation with J. Feldsher with respect to Chapter 15
	MK	2.50	Attending to correspondence with respect to list of government agencies to be served and Claims Procedure Order; conference call with respect to transaction; review and consider issues with respect to transaction of National Post to reorganize Shared Services and National Post; review correspondence from Caley Wray
	JI	2.83	Noting up cases and conducting research with respect to the partnerships obtaining protection under CCAA
10/20/09	DRB	1.75	Correspondence from H. Caley and discussion with G. Watson; telephone discussion with L. Barnes with respect to same;  discussion with D. MacKenzie with respect to structure of transaction to reorganize Shared Services and National Post transaction

	DJM	1.00	
	AJT	1.00	Telephone conversation with D. MacKenzie; telephone conversation with J. Rosenberg with respect to telephone conversation with Oslers with respect to Chapter 15 proceedings; emails with D. Byers
	MK	8.00	Draft report with respect to transaction to reorganize Shared Services and the National Post; telephone call with S. Bissell and P. Luthra with respect to same; review additional materials; office conference with D. Byers and D. MacKenzie with respect to same; review correspondence from Caley Wray; draft response;
			Rosenberg with respect to set-off and payment of pre- filing amounts; correspondence with Blakes and FTI with respect to service of government agencies; review Claims Procedure Order
	JI	5.12	Conducting research with respect to the protection of partnerships and under the CCAA; updating service list
10/21/09	DRB	4.50	Three telephone discussions with Justice Pepall with respect to available Court time; revising draft letter to H. Caley; conference call with Oslers with respect to representative counsel; review Osler draft representative counsel material; review draft report with respect to transaction to reorganize Shared Services and the National Post;
	DJM	3.75	Attending to conference calls with respect to transaction to reorganize Shared Services and the National Post; correspondence with FTI; review Initial Order
	AJT	4.00	Conference calls with respect to the National Post and motion with respect to representative counsel; conference call with respect to Chapter 15; discussion with M. Konyukhova with respect to National Post; review research with respect to CCAA stays; review and revise service list
	MK	12.75	Draft report with respect to transaction to reorganize Shared Services and the National Post conference call with Oslers and FII with respect to same and Representative Counsel Motion and other motions; office conference Page 2 of 6

with J. Imrie with respect to research concerning

			it telephone call with respect to research concerning it telephone call with respect to same; attending to emails with respect to status of Notice of Claims; review correspondence with respect to Representative Counsel Motion; review Canwest affidavit and draft Order in support of Motion to Appoint Representative Counsel; draft Monitor's Report in connection with same
	JI	9.25	in the state of th
10/22/09	DRB	3.42	Correspondence with K. McElcheran with respect to Goldman document request and conference call with Oslers with respect to same; review Caley Wray Motion Record; review comments on draft Monitor Report with respect to Representative Counsel; review Canwest Motion Record with respect to Representative Counsel; attending to various emails with FTI with respect to outstanding issues; telephone discussion with G. Watson; meeting with A. Taylor with respect to Chapter 15
	DJM	3.25	Review National Post Asset Purchase Agreement; attend conference calls; review draft Fourth Report
	AJT	4.00	Review draft Report; review CEP Motion Record; conference call with respect to information request; review <i>Smurfit</i> decision; telephone conversation with J. Rosenberg with respect to Partnership Agreement; telephone conversation with Oslers with respect to Recognition Motion
	MK	5.00	Draft report in connection with Representative Counsel Motion; various correspondence with respect to motion; correspondence with FTI with respect to service of Notices of Claims and letters to government agencies; conference call with company, FTI and Oslers with respect to transition of National Post business; review FTI's comments on the Fourth Report and revise same; telephone call with J. Rosenberg with respect to Report on Representative Counsel Motion;
	JI	4.45	Commissioned affidavit of A. Poulos;
			attending to emails; updated service list; drafted Affidavit of A. Taylor in support of U.S. Motion to Extend Stay
10/23/09	DRB	3.50	Attending to emails and conference call with Caley Page 3 of 6

		Wray; email review affidavits from proposed representative counsel; review draft Third Report of the Monitor; email to services list with respect to scheduling motions
DJM	3.00	Participating on conference calls; review shared service and National Post issues; review intercompany arrangements
AJT	6.00	Telephone conversation with J. Dacks and L. Barnes with respect to representative counsel report; all meetings, telephone calls and emails; revising report;
		representative counsel motion and grievances
AJT	3.00	Attending to all emails with respect to the Fourth Report; attending to emails with respect to Red Deer Property
MK	11.00	Revise, circulate for comments, finalize and serve the Third Report of the Monitor with respect to Representative Counsel Motion; receipt of motion materials by Cavaluzzo LLP and CEP; office conference with respect to report on shared services and National Post; review various agreements with respect to amendments to shared services; extensive revisions to Fourth Report with respect to reorganization; attending to various related emails, office conferences and telephone discussions
JI	1.62	Updating and circulating Service List and email distribution lists; continued draft Affidavit of A. Taylor regarding the protection of partnerships under the CCAA for Chapter 15 proceeding

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	14.17		800.00		11,336.00
DJM	Daphne MacKenzie	11.00		750.00		8,250.00
AJT	Ashley John Taylor	29.50		650.00		19,175.00
MK	Maria Konyukhova	39.25		410.00		16,092.50
JI	Jennifer Imrie	23.27		335.00		7,795.45

**FEES** 

CDN\$

175

Professional Services	62,648.95		
Goods and Services Tax on Profession	onal Services		3,132.45
Charges	GST Taxable		
Photocopies	8.50		
Theteesples	8.50		
Total Charges	8.50		
Goods and Services Tax on Charges			.42
Total Fees/Charges and Taxes on Fe	65,790.32		
-	OCT TO A LL		
DISBURSEMENTS	GST Taxable		
Telephone	.39		
	.39		
Total Disbursements			.39
Goods and Services Tax on Disburse	.02		
Total Disbursements and Taxes on	Disbursements		.41
SUMMARY OF ACCOUNT			
Professional Services			62,648.95
Charges			8.50
Disbursements			0.39
Goods and Services Tax on Fees and	Charges and Disbursements		3,132.89
Coods and confices have on rees and	The per area 2100 aroundition	-	
NET AMOUNT DUE	65,790.73		

STIKEMAN ELLIOTT LLP

Don

David R. Byers

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#### Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

## Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street Toronto, ON M5KJ 1G8

Attention:

Mr. Greg Watson

November 04, 2009

File No.:

1096791003

Invoice No.:

4835041

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the Canwest Media Inc. matter for the period October 14 to 20, 2009, including:

Date	Tkpr Initials	hrs	Description
10/11/09	JI	0.58	Update service list and circulating same
10/13/09	JGGL	0.75	Email from M. Konyukhova with Canwest documents; email from D. MacKenzie with Notice of Appearance; office conference with D. MacKenzie
	SF	1.50	Translation - Notice of Claims Bar Date
10/24/09	DRB	2.33	Review Global Settlement Agreement and comments received on the same and provide comments; review emails with respect to Red Deer purchase; attend to further emails
	DJM	3.50	Review and revise draft Transition and Reorganization Report; review Agreement with respect to Shared Services and National Post Transition Agreement
	MK	5.25	Draft report with respect to settlement of Shared Services Agreement and National Post Transition; review FTI's comments; revise report and circulate; correspondence with J. Imrie with respect to amendments to CCAA regarding asset sales; telephone call with S. Bissell with respect to Appendices for Report
	JI	2.22	Review Hansard and other legislative materials for information on debate regarding Section 36 of the CCAA regarding sale of assets
10/25/09	DRB	3.75	Telephone discussion with L. Barnes with respect to draft report and motions scheduled for October 27,2009; conference call with Goodmans, FTI and H. Stephen;

			telephone discussion with R. Chadwick;
			further conference calls with L. Barnes
	DJM	0.75	Review correspondence with respect to claim, indemnities and inter-company releases; attend on conference calls
	MK	2.00	Conference call with Oslers with respect to report concerning global settlement; compile various motion materials for October 27 motions; attend to correspondence with respect to revisions to report on Transition and Reorganization Agreement
	JI	0.75	Review of government materials regarding Section 36 of the CCAA sale of assets; email to M. Konyukhova
10/26/09	DRB	3.50	Attend on various conference calls with respect to draft Report; review and comment on draft Affidavit with respect to National Post/Shared Services transaction; email to CaleyWray and others with respect to representative counsel motion
	DJM	9.25	Review and comment on draft orders; review and comment on Maguire Affidavit with respect to Transition and Reorganization Agreement; review and comment on Monitor's Report; attend conference calls; review further drafts of Shared Services Agreement/National Post Transition Agreement and Transition and Reorganization Agreement
	AJT	2.00	Telephone conference with respect to National Post transition; discussion with D. Byers; telephone conference with respect to Monitor's Report
	MK	15.00	Draft and review Report with respect to Shared Services/National Post Transition; review Affidavit in support; attend on various conference calls and attend to various correspondence in connection with same; telephone discussion with G. Watson and J. Rosenberg with respect to report for Stay Extension Motion; draft report; review charts for schedules for National Post/Shared Services report; review draft Order and Monitor's Certificate; attend to email; telephone calls and office conferences in connection with all of the above
	JI	0.47	Updating service list
10/27/09	DRB	7.50	Attend motions before Justice Pepall; work on Monitor's Fourth and Fifth Reports; participating on various conference calls with Oslers, McMillan and Goodmans with respect to same; telephone discussion

			with Blakes; review endorsement of Justice Pepall with respect to CEP's motion; attend to emails with respect to Chapter 15 proceedings
	DJM	6.00	Review and comment on draft Orders; telephone call with T. Sandler; review and comment on National Post Transition Agreement; numerous calls with FTI; revise reports; review Shared Services Agreement; review Transition and Reorganization Agreement
	MK	9.50	Draft first Stay Extension Report; review motion materials and prepare for motions with respect to representative counsel; attendance at motions with respect to appointment of Representative counsel
	MK	10.00	Reviewing, discussing and revising Fourth Report of the Monitor; various conference calls and correspondence with respect to Transition and Reorganization Agreement; review amended agreements; revisions to Fifth Report of the Monitor; telephone calls and correspondence with FTI with respect to payment of certain pre-filing expenses
	JI	7.92	Attended motions; draft affidavit for Chapter 15 proceedings regarding protection of partnerships under the CCAA
10/28/09	DRB	3.00	Review further comments on Fourth and Fifth Monitor Reports; telephone discussion with Blakes; various emails with respect to CIT approval of transaction; review Oslers draft Factum and conference call with Oslers; email to the Court; correspondence for H. O'Reilly; emails with respect to Chapter 15 proceedings and telephone conversation with G. Watson with respect to same
	DJM	4.50	Conference call with CIT's counsel and Oslers; revise Monitor Reports; review final agreements
	AJT	6.50	Review and comment on draft report; discussion with M. Konyukhova; review and revise draft Affidavit with respect to Canadian law; review draft Factum
	MK	9.00	Various revisions, office and telephone conferences with respect to Monitor's Fourth Report; various revisions, office and telephone conferences with respect to Monitor's Fifth Report; finalize appendices to Fourth and Fifth Reports; finalize and serve Monitor's Fourth and Fifth Reports
	JI	4.05	Completed draft Affidavit of A. Taylor in support of Stay of Proceedings against the partnerships in the U.S.; review FTI's Canwest Media Inc. website to ensure all documents are properly posted

10/29/09	DRB	6.00	Conference call with G. Watson with respect to Chapter 15 proceedings and telephone discussion with L. Barnes with respect to same; review draft affidavit of A. Taylor with respect to Chapter 15 proceedings and comment on same; attend to various emails and telephone discussions with Oslers with respect to applicability of Section 36 and outline for Supplemental Factum; review correspondence from CaleyWray and emails with Oslers with respect to same; emails with CIT counsel and voicemails; deal with outstanding issues and prepare for motion to approve Transition and Reorganization Agreement
	DJM	2.00	Telephone call with S. Weisz; correspondence with FTI; review CCAA and application to debtors
	AJT	4.00	Telephone conversation with D. Byers and G. Watson; discussion with M. Konyukhova; discussion with J. Imrie; revise Affidavit; review case law; discussion with D. Byers
	MK	4.00	Telephone call with J. Rosenberg with respect to payment of certain pre-filing amounts; review Initial Order; review the Applicants' Supplementary Factum; review proposed Orders with respect to CEP's representative appointment; correspondence with S. Irving with respect to same; review correspondence from J. Kugler with respect to CEP's representative appointment; correspondence from CIBC Mellon with respect to Motion concerning Transition and Reorganization Agreement
	JI	7.73	Updating service list; review of materials on website to ensure proper posting; review and revise Affidavit of A. Taylor; research concerning partnership participation in plans of arrangement; telephone call and emails with A. Sisask of FTI regarding organization of website
10/30/09	DRB	6.00	Various telephone conferences with Oslers and FTI with respect to outstanding matters in Transition and Reorganization Agreement; attend motion before Justice Pepall with respect to same; review material filed on Chapter 15 application
	DJM	6.00	Review correspondence; conference call with Oslers; prepare closing certificates; attend to correspondence with respect to closing conditions
	AJT	6.00	Discussion with D. Byers; discussion with M. Konyukhova; discussions with D. MacKenzie; attend court hearing with respect to Shared Services and transfer of National Post; finalize affidavit or Chapter Page 4 of 7

	МК JI	6.50 4.47	15 proceeding; teleph Telephone call to J. Irving with respect to settle terms of CI attendance at moti Reorganization Agree Preparation of exhibit	Kugle to sched EP Ord ion to ement	r; correspor Iuling 9:30 Ier; prepar approve	nden appo atior Tran	ce with S. bintment to a for and sition and
			attend motion appro- transition	ving Sha	ared Service	es Na	itional Post
Tkpr Initials	Tkpr Name		Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers		32.08		800.00		25,664.00
DJM	Daphne Mad	:Kenzie	32.00		750.00		24,000.00
JGGL	Jennifer Leg	ge	0.75		685.00		513.75
AJT	Ashley Taylo	or	18.50		650.00		12,025.00
MK	Maria Konyı	ıkhova	61.25		410.00		25,112.50
JI	Jennifer Imri	e	28.19		335.00		9,443.65
SF	Sabrina Forti	er	1.50		240.00		360.00
FEES					,		CDN\$
Professional S		. fo !	1.Comico				97,118.90
Goods and Sei	rvices Tax on Pro	oressiona	ai Services				4,855.95
CHARGES			GST Taxable				
Photocopi	es		1,412.25				
			1,412.25				
Total Charges							1,412.25
Goods and Services Tax on Charges							70.61
Total Fees/Cha	arges and Taxes	on Fees	/Charges				103,457.71
DISBURSEMEN	TS		GST Taxable				
Business N	Meals - In Town		112.26				
Book Bind	ing/Binders		45.20				
Delivery/			3.44				
Telephone	<u> </u>		.03				

31.52

Travel - Taxis

192.45

Total Disbursements		192.45
Goods and Services Tax on Disbursements		9.62
Total Disbursements and Taxes on Disbursements		202.07
SUMMARY OF ACCOUNT		
Professional Services		97,118.90
Charges		1,412.25
Disbursements		192.45
Goods and Services Tax on Fees and Charges and Disbursements		4,936.18
AMOUNT DUE	-	103,659.78
NET AMOUNT DUE	CDN\$	103,659.78

#### STIKEMAN ELLIOTT LLP

David R Byer

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

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Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

#### Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON MK 1G8

Attention:

Mr. Greg Watson

November 10, 2009

File No.:

1096791003

Invoice No.:

4837556

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period October 31 to November 6, 2009, including:

Date	Tkpr Initials	hrs	Description
10/31/09	DRB	0.50	Attend to various emails with respect to outstanding issues concerning Transition and Reorganization Agreement
	DJM	4.00	Review correspondence with respect to closing; review draft closing documents; attend conference calls; correspondence with FTI; correspondence with Oslers
11/01/09	DRB	2.75	Two telephone discussions with L. Barnes; conference call with Oslers and McMillan; two telephone discussions with E. Sellers; telephone discussion with J. Dacks; attend to closing matters with respect to Transition and Reorganization Agreement
	DJM	4.00	Attend on various conference calls; review closing documents; review Transition and Reorganization Agreement and Order; review Amending Agreement
11/02/09	DRB	5.33	Deal with outstanding matters with respect to closing of Transition and Reorganization Agreement; review letter with respect to attend to emails with respect to Chapter 15 form of Order and meeting with A. Taylor with respect to same; email to H. O'Reilly; attend to various emails and attend update meeting; emails with Oslers and FTI with respect to ; review status of Claims Process

	DJM	6.75	Review closing documents; correspondence with Oslers and FTI; delivery of Monitor's Certificate; review Notice of Motion; review critical supplier issues; review Goldman Sachs' affidavit
	DFH	0.33	Discussion with A. Taylor; emails with M. Konyukhova
	AJT	6.50	Travel to New York hearing; preparation for Recognition hearing; meeting with D. Byers and D. MacKenzie
	MK	3.00	Correspondence and telephone conferences with S. Irving and J. Kugler with respect to settling terms of the Order with respect to CEP's appointment to represent; prepare continuing matter request form and correspondence with Commercial List to schedule appearance before Justice Pepall;  meeting with D. Byers, D. MacKenzie, A. Taylor and J. Imrie with respect to status update and next steps; receipt of Motion by Goldman Sachs; attend to filing Monitor's Certificate with respect to Transition and Reorganization Agreement; email correspondence with D. Harrison with respect to Claims Procedure
	JI	5.25	with D. Byers, D. MacKenzie, A. Taylor and M. Konyukhova; updating service list and website; arranging motion dates
11/03/09	DRB	4.50	Attend to various emails with respect to scheduling Goldman Sachs' motion; conference call with FTI; telephone discussion with J. Dacks; telephone discussion with B. Zarnett;  and meeting with M. Konyukhova with respect to same;  email and conference call with Oslers  telephone discussion with P. Osborne; attend to emails with respect to Chapter 15 proceedings
	DJM	0.50	
	DFH	1.00	Meeting with M. Konyukhova with respect to claims process; review Order
	AJT	8.00	Meeting with Bracewell and Cleary; attend Recognition hearing; travel to Toronto
	MK	4.00	email to and telephone calls with D. Byers with respect to same;

			preparation for and meeting with D. Harrison with respect to Claims Process; correspondence with S. Irving and J. Kugler with respect to CEP representation Order; conference call with J. Dacks, S. Irving and J. Kugler with respect to CEP Order; various correspondence with respect to scheduling motion dates, service list and website issues; correspondence with S. Weisz with respect to CEP Order
	JI	2.75	Arranging/coordinating availability of court dates; communication with FTI regarding website
11/04/09	DRB	2.25	Meet with M. Konyukhova with respect to upcoming Monitor Reports; telephone discussion with B. Zarnett; emails and telephone discussions with respect to e; conference call with G. Watson with respect to inter-company claims report; attend to emails with respect to CEP form of Order
	AJT	3.00	
	MK	5.25	Review draft Orders with respect to lifting of the stay and CEP's appointment to represent; correspondence with S. Weisz; attendance before Justice Pepall to settle terms of CEP Orders; correspondence with J. Kugler and S. Irving with respect to typographical error in Order; schedule attendance before Justice Pepall to correct; email to service list with respect to new full day motion dates and update service list; email correspondence and telephone calls with J. Rosenberg and L. Willis with respect to CMI inter-company claims  It telephone call to G. Watson with respect to same; review affidavit in support of Goldman Sachs' motion
	JI	2.02	Updated service list;  review case law on partnerships participating in plan
11/05/09	DRB	3.00	conference call with Oslers; meeting with M. Konyukhova and attending to various emails with respect to inter-company claims; telephone discussion conference call with L. Barnes with respect to attend to emails with respect to

	AJT	0.50	Telephone conversations with J. Dacks, H. O'Reilly and D. Byers
	MK	3.50	Attendance before Justice Pepall to correct CEP Order; attendance to issue the Orders; correspondence and telephone discussion with Goodmans, FTI, Oslers and the company with respect to inter-company claims and Notices of Claims; telephone call with B. Taylor with respect to payment of certain pre-filing amounts; review status update section for website and revise
	JI	2.33	Updating of website; communication with J. Kay at FTI regarding website; telephone call with Oslers with respect to Goldman Sachs' Motion; drafting litigation timetable for Goldman Sachs' Motion; review Goldman Sachs' Motion Record
11/06/09	DRB	3.33	Attend to emails and conference call with respect to CMI inter-company claims; emails and meeting with M. Konyukhova with respect to extending bar date by agreement and review Order with respect to same; conference call with L. Barnes with respect to upcoming Court schedule; conference call with various counsel with respect to timetable for Goldman Sachs' Motion
	DJM	1.83	Review Claims Procedures issues; conference call with Oslers and FTI
	MK	3.00	Telephone calls and correspondence with FTI, Oslers  Ew  Claims Procedure Order with respect to ability to extend deadlines; telephone and office conference with D. Byers and D. MacKenzie with respect to same
	Л	0.75	Conduct website review for updates; conference call with respect to Goldman Sachs' Motion; discussion with respect to extension of Claims Bar Date

\$hrs x rate

Total hrs

\$Rate

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DRB	David Byers		21.66		800.00		17,328.00
DJM	Daphne MacKenzie	e	17.08		750.00		12,810.00
DFH	Doug Harrison		1.33		650.00		864.50
AJT	Ashley John Taylor	•	18.00		650.00		11,700.00
MK	Maria Konyukhova	ı	18.75		410.00		7,687.50
JI	Jennifer Imrie		13.10		335.00		4,388.50
FEES							CDN\$
Professional Ser	vices						54,778.50
	ices Tax on Profession	nal Services					
Goods and Serv	ices tux off i foression	nai bei vices					2,738.93
CHARGES		GST Taxable					
Photocopies	3	28.50					
	-	28.50	-				
Total Charges							28.50
Goods and Servi	ces Tax on Charges						1.42
Total Fees/Charg	ges and Taxes on Fee	s/Charges				•	57,547.35
DISBURSEMENTS		GST Taxable	No	n-Taxable		Total	
•	(Court Filings)	330.00			33	30.00	
	als - In Town	31.91			3	31.91	
	ting Non-Taxable			80.60		30.60	
Travel - Out		7,079.09				79.09	
LesixNexis S Travel - Taxi		17.49				17.49	
Traver - Taxi	.s 	52.88			L	52.88	_
		7,511.37		80.60			
Total Disbursements							7,591.97
Goods and Service	ces Tax on Disbursem	ients					375.57

Tkpr Initials

Tkpr Name

SUMMARY OF ACCOUNT	SUM	IMAL	₹Y∩	FA	CC	OUNT
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Professional Services		54,778.50
Charges		28.50
Disbursements		7,591.97
Goods and Services Tax on Fees and Charges and Disbursements		3,115.92
NET AMOUNT DUE	CDN\$	65,514.89
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### STIKEMAN ELLIOTT LLP

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Da**vid** R. Byers

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### Invoice

FTI Consulting, Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street West
Toronto, ON
M5K 1G8

Attention:

Mr. Greg Watson

November 17, 2009

File No.:

1096791003

Invoice No.:

4839294

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the Canwest Media Inc. matter for the period November 2 to 13, 2009, including:

Date	Tkpr Initials	hrs	Description
11/02/09	JGGL	0.50	Emails to D. MacKenzie with documents; forwarded emails to D. MacKenzie; office conference with D. MacKenzie
11/07/09	DRB	1.00	Conference call with G. Watson and J. Rosenberg with respect to claims
	DJM	0.75	Review Claims Procedure Order; telephone call with FTI
11/08/09	DRB	0.75	Conference call with FTI and Oslers; two telephone calls with J. Rosenberg with respect to claims issues
	MK	0.33	Review Claims Procedure Order; conference call with respect to extension of claims bar date
11/09/09	DRB	2.75	Review emails with respect to review material from FTI with respect to union/non-union issue; emails with FTI with respect to intercompany claims; conference call with Oslers concerning outstanding matters; review correspondence from M. Mercer
	DFH	0.08	Emails with D. Byers
	AJT	0.50	Emails and correspondence with respect to Goldman Sachs; email with D. Byers
	MK	0.50	Review issued and entered Orders; review website and attend to correspondence with respect to same; email to D. Byers with respect to November 18 motion date
			70 4 4 6

11/10/09	DRB	3.25	Telephone discussion with J. Rosenberg; conference call with Oslers with respect to claim process update; conference call with R. Chadwick;
	DJM	2.00	Review claims correspondence; attend conference call;
	DFH	0.00	Essaila with D. Passas
	AJT	0.08 3.00	Emails with D. Byers
	ΑJI	3.00	Participating on call with respect to claims process; telephone call with respect to retiree claims; telephone call with respect to insured claims; discussion with M. Konyukhova; participating on daily call
	MK	2.00	Conference call with respect to status of claims process; emails with respect to telephone call with
			respect to insured claim litigants
	JI	0.17	Review letter regarding Goldman Sachs' motion; monitoring website updates;
11/11/09	DRB	4.75	Review Goldman Sachs' motion record; attend meeting at Oslers with respect to outstanding issues; meeting with J. Imrie with respect to Goldman Sachs' document request; conference call with FTI with respect to document request; review CaleyWray leave to appeal motion
	DFH	0.25	Emails with D. Byers
	AJT	2.00	Review Notice of Motion seeking leave to appeal; attend to emails with respect to Notice of Claim; review draft letter with respect to claims; telephone conversation with J. Rosenberg with respect to claims process; attend to emails with respect to claim
	MK	3.75	Telephone calls with M. Grech with respect to disputed claims and email correspondence with respect to same; review letter to insured litigants and provide comments; receipt and review of notice of motion for leave to appeal by CEP; review correspondence with counsel for CEP with respect to terms of CEP Order prior to attendance before Justice Pepall; office; conference with J. Imrie with respect to Goldman Sachs' motion; review letter from Goldman Sachs with respect to productions;  [Correspondence with D. Byers and T. Sandler and J. Dacks with respect to same; correspondence with

	JI	4.50	Meeting with Oslers and telephone call with FTI with respect to document production in Goldman Sachs' motion; began organizing document review for Goldman Sachs' motion; review of legislative history of s. 36.1 of the CCAA
11/12/09	DRB	3.75	conference call with Oslers and with respect t issues; conference call with L. Barnes
	DJM	0.33	Review Goldman Sachs' document requests and search words
	JGGL	0.50	Office conference with D. MacKenzie regarding Goldman litigation and document request; attending to emails
	DFH	1.00	Discussion with D. Byers; review claims order and timetable
	AJT	5.00	Revise draft claims letter; email Oslers; discussion with D. Byers with respect to discussion with D. Byers with respect to bankruptcy issue; conference calls with respect to bankruptcy issue; conference call with respect to review Oslers' comments on claim letter
	MK	2.75	Correspondence with respect to website content; preparation  telephone call with J. Dacks with respect to same; review Justice Pepall's endorsement with respect to Transition and Reorganization Agreement; meeting with J. Imrie  mail to D. MacKenzie with respect to same
11/13/09	DRB	2.50	attend to emails with respect to m; telephone discussion with L. Barnes; review material for grievances call and discuss same with A. Taylor; meeting with L. Barnes with respect to outstanding matters
	DJM	1.00	Review articles of revival; review CBCA
	DFH	0.75	Discussion with M. Konyukhova; review emails with
	AJT	4.00	Participating on Fireworks conference call; telephone discussion with J. Rosenberg; attending on conference call with respect to grievance claim procedure; discussion with D. Byers; further conference call with

MK	3.75	Emails with respect to claim by conference call with respect to process for grievances
		ffice conference with
		D. Harrison with respect to process for disputed claims;
		emails to D. Byers; telephone call with FTI; review indemnity agreements for trustee in bankruptcy
AS	0.99	Read background materials and met with J. Imrie regarding document review

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	18.75		800.00		15,000.00
DJM	Daphne Mackenzie	4.08		750.00		3,060.00
JGGL	Jennifer Legge	1.00		685.00		685.00
DFH	Douglas Harrison	2.16		650.00		1,404.00
AJT	Ashley John Taylor	14.50		650.00		9,425.00
MK	Maria Konyukhova	13.08		410.00		5,362.80
JI	Jennifer Imrie	4.67		335.00		1,564.45
AS	Amy Stein	0.99		240.00		237.60

FEES		CDN\$
Professional Services		36,738.85
Goods and Services Tax on Profess	sional Services	1,836.94
CHARGES Photocopies	GST Taxable 65.00 65.00	
Total Charges		65.00
Goods and Services Tax on Charge	S	3.25

38,644.04

Total Fees/Charges and Taxes on Fees/Charges

DISBURSEMENTS	GST Taxable		
Book Binding/Binders	1.19		
LexisNexis Search	34.21		
Quicklaw Search	536.83		
Telephone	107.52		
	679.75		
Total Disbursements			679.75
Goods and Services Tax on Disburs		33.99	
Total Disbursements and Taxes on		713.74	
SUMMARY OF ACCOUNT			
Professional Services			36,738.85
Charges			65.00
Disbursements			679.75
Goods and Services Tax on Fees and		1,874.18	
NET AMOUNT DUE		CDN\$	39,357.78

### STIKEMAN ELLIOTT LLP

Per:

David R. Byers

		·	

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

Attention: N

Mr. Greg Watson

November 25, 2009

File No.:

1096791003

Invoice No.:

4841255

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period November 12 to 20, 2009, including:

Date	Tkpr Initials	hrs	Description
11/11/09	BL	1.00	Discussion with J. Imrie regarding data collection and processing; providing instructions on data collection
11/12/09	JGL	0.75	Participating on conference call
	JI	2.00	Updating and maintenance of website; setting up document review in relation to Goldman Sachs Motion
	BL	1.83	Document management; review and process D. Byers PST files in discover-e
11/13/09	JI	1.17	Updating and maintenance of website; review of Oslers' letter regarding Applicants' position on Goldman Sachs Motion; communications with Commercial List regarding motion dates
	BL	4.50	Document management; collection email files from D. MacKenzie, A. Taylor and J. Legge and create PST files for same; process A. Taylor's PST file in discover-e; process load files into Summation database; discussion with J. Imrie with respect to same
11/14/09	AJT	2.00	Review Fireworks bankruptcy forms; review memorandum with respect to Fireworks
	BL	5.00	Document management; continue reviewing and processing PST files in discover-e
11/16/09	DRB	2.50	attend to emails with respect to 9:30 a.m. appointment before Justice Pepall; discussions with E. Sellers with respect to potential extension of Claims Bar Date; correspondence from CaleyWray; attend to various emails and Page 1 of 6

	77.	• = 0	questions with respect to inter-company claims
	DJM	2.50	Review inter-company claims; review Term Sheet and Claims Procedure Order;
	AJT	1.50	Discussion with J. Rosenberg and J. Porepa with respect to Fireworks bankruptcies; review forms; discussion with M. Konyukhova; review emails
	DFH	0.25	Meeting with D. Byers and M. Konyukhova
	MK	2.75	Meeting with D. Byers and D. Harrison with respect to claims process; telephone call with J. Rosenberg and M. Lock with respect to inter-company claims; review letter from CaleyWray with respect to production of documents; review email from G. Watson with respect to inter-company claims; telephone calls with D. MacKenzie with respect to same; review Claims Procedure Order and Term Sheet; draft email to G. Watson with respect to inter-company claims and Claims Procedure Order
	Л	7.62	Court attendance with respect to motion scheduling; document review with respect to Goldman Sachs motion; updating service list
	AS	7.32	Reviewed documents relating to CMI CCAA proceedings for motion by Goldman Sachs
	BL	7.17	Document management; review and process second set of D. Byers emails into discover-e; review Summation Records for duplicates; discussion with J. Imrie and A. Stein regarding database; process D. MacKenzie and J. Legge load files into database
11/17/09	DRB	2.50	Attend to emails with respect to attend to emails and telephone discussions with Oslers with respect to consent on construction client matter; review correspondence from Oslers with respect to Goldman Sachs; meeting with J. Imrie with respect to documents requested by Goldman Sachs and conference call with FTI with respect to same
	MK	2.25	Review draft orders; telephone calls with respect to extending Claims Bar Date mail to service list; telephone call with S. Irving with respect to response to CaleyWray's
			request for productions
	ΊΙ	0.75	Document review for Goldman Sachs Motion
	BL	7.33	Document management; continue process D. Byers batch 2 documents; process M. Konyukhova documents in discover-e; perform QC and create Summation load  Page 2 of 6

			files for same
11/18/09	DRB	3.25	Conference call with B. Zarnett and R. Chadwick; conference call with G. Watson and J. Rosenberg; attend to emails with respect to inter-company claims; review draft letter with respect to construction lien claim; review draft Report; review correspondence for K. McElcheran
	DJM	1.00	Review Claims Bar Date issues and Claims Procedure Order
	AJT	2.00	Attend to emails with respect attend to emails with respect to Fireworks bankruptcy; review Goldman Sachs correspondence; correspondence from H. O'Reilly; telephone discussion with FTI with respect to Fireworks
	MK	2.00	Telephone call with J. Rosenberg with respect to CMI inter-company claims and report on Canwest inter-company claims; review schedules of Canwest inter-company claims; review various correspondence with respect to Claims Procedure and Claims Bar Date
	ΙΙ	1.50	Document review and review of McCarthy letter with respect to Goldman Sachs Motion
	AS	2.81	Reviewed documents relating to CMI CCAA Proceedings for Goldman Sachs Motion
	BL	0.42	Ordered and obtained PPSA searches with respect to Fireworks Entertainment Inc. for A. Taylor;
	BL	5.67	Document management; continue review and processing M. Konyukhova's PST file in discover-e; perform QC and create Summation load files for same; process load files into database; review database for consistency and duplication
11/19/09	DRB	3.33	Attend to various emails with respect to FTI; review some of the claims issues; attend to correspondence with respect to retiree calls; conference call with L. Barnes; emails with Court with respect to scheduling matters; review issues with respect to subsidiary bankruptcies
	DJM	2.00	Review directors' issues; review Goldman Sachs Motion and related documents
	DFH	0.25	Emails with D. Byers and M. Konyukhova
	MK	2.50	Review schedules for Canwest inter-company claims report; telephone call with J. Kay with respect to same; review draft Indemnity Agreement with respect to Fireworks Entertainment and revisie same
	СВ	3.22	Discussion with D. MacKenzie;

	AS	2.78	Reviewed documents relating to CMI CCAA proceedings for Goldman Sachs Motion
	BL	2.25	Document management; review database for consistency
11/20/09	DRB	2.50	Attend to emails with respect to FTI claims; correspondence from McCarthy with respect to 441; review amended Goldman Sachs Motion Record and Supplemental Affidavit; ttend to emails with counsel for Goldman Sachs and FTI with respect to Goldman Sachs Motion
	DJM	0.75	receive 441 revival issues
	MK	3.00	Telephone call with J. Dacks with respect to Claims Process; telephone call with J. Rosenberg with respect to same; review revised schedule of claims for Canwest inter-company claims report; correspondence with J. Kay with respect to same; review correspondence and Goldman Sachs Supplemental Motion Record; receipt of Notice of Appearance; correspondence with respect to website; review Shared Services Transition Agreement;  draft report with respect to Canwest inter-company claims
	JI	0.75	Review of Supplemental Motion Record; updating website; updating service list
	СВ	1.35	
	BL	0.83	Discussion with J. Imrie regarding file status; document management

Tkpr Initials	Tkpr Name	Total	hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	14	.08		800.00		11,264.00
DJM	Daphne MacKenzie	6	5.25		750.00		4,687.50
JGL	John Lorito	0	). <i>7</i> 5		865.00		648.75
AJT	Ashley John Taylor	5	5.50		650.00		3,575.00
DFH	Douglas Harrison	0	.50		650.00		325.00
MK	Maria Konyukhova	12	2.50		410.00		5,125.00
JI	Jennifer Imrie	13	.79		335.00		1,530.95
CB	Craig Broadhurst	4	.57		335.00		4,619.65
AS	Amy Stein	12	.91		240.00		3,098.40
BL	Beatrice Lorusso	0	.42		180.00		<i>7</i> 5.60
BL	Bobby Luong	35	.58		110.00		3,913.80
FEES Professional Servi	vices ices Tax on Professiona	l Services					CDN\$ 38,863.65 1,943.18
CHARGES		GST Taxable					
Photocopies		3.50					
		3.50					
Tatal Change							2.50
Total Charges	ass Tay on Charges						3.50
	ces Tax on Charges ges and Taxes on Fees/	Chargos					.18 <b>40,810.51</b>
Total rees/Cliar	ges and Taxes on Teesy	Charges					40,010.31
DISBURSEMENTS		GST Taxable					
Business Me	als - In Town	30.45					
Delivery/Ma	ailroom	29.03					
	<del></del>	59.48					
T. C. I D. L.	au ta						E0 40
Total Disburseme		a ta					59.48
Goods and Services Tax on Disbursements							2.97
Total Disbursements and Taxes on Disbursements							62.45

#### SUMMARY OF ACCOUNT

Professional Services		38,863.65
Charges		3.50
Disbursements		59.48
Goods and Services Tax on Fees and Charges and Disbursements		1,946.33
NET AMOUNT DUE	CDN\$	40,872.96

### STIKEMAN ELLIOTT LLP

Per: \_\_\_\_

David R/Byers

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

Attention:

Mr. Greg Watson

December 03, 2009

File No.:

1096791003

Invoice No.:

4843225

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the Canwest Media Inc. matter for the period November 21 to 27, 2009, including:

Date	Tkpr Initials	hrs	Description
11/21/09	DRB	0.75	Review Oslers memorandum setting out analysis with respect to various tax issues relating to the claims process; review updated claims analysis
11/23/09	DRB	1.75	Attend on conference call with counsel re Goldman Sachs' motion; attend to various emails and telephone discussions with respect to claims issues
	DJM	6.00	Attend on claims calls;
	JGL	0.50	
	AJT	0.50	Attend to emails with respect to claims; emails with D. Byers;
	MK	9.00	Review correspondence with respect to claims process; conference calls with respect to claims process; review various schedules with respect to existing claims; telephone call with J. Rosenberg and J. Kay with respect to Canwest Intercompany Claims report; draft report; correspondence with S. Pasternak with respect to nature of litigation claims; correspondence with M. Grech with respect to various claims; email to group with respect to various outstanding issues concerning claims process
	JI	0.58	Updating service list; telephone call with respect to Goldman Sachs motion
11/24/09	DRB	4.25	with E. Sellers and M. Forte; emails with E. Sellers;

			conference call with R. Chadwick and G. Watson; conference call with G. Watson and J. Rosenberg with respect to claims
	DJM	1.00	FTI; correspondence to Oslers with respect to National Post
	JGL	1.00	Participating on conference call re Goldman Sachs' motion
	DFH	0.50	Emails from D. Byers and M. Konyukhova; review claims list
	MK	7.50	Participating on conference call with respect to draft report on Canwest Intercompany Claims and correspondence with S. Pasternak with respect to litigation claims; review draft affidavit with respect to sale of Red Deer property; attend to emails and calls with respect to claims process and setting up virtual data room for claims; revise report on Canwest Intercompany claims and attend to correspondence with
	JI	0.33	Updating service list and circulating same
11/25/09	DRB	5.75	Attend to various emails with respect to potential Red Deer property sale; conference call with FTI with respect to claims issues; various telephone discussions and emails with E. Sellers; conference call with M. Konyukhova with respect to claims issues; conference call with G. Watson and R. Chadwick; review Oslers' Motion Record with respect to Goldman Sachs' motion; conference call with Oslers with respect to claims issues and motion to extend date; conference call with G. Watson
	DJM	5.00	Review Red Deer documents; attend conference calls with respect to claims; review Monitor's certificate with respect to Red Deer Sale; review Notice of Motion with respect to claims procedure amendments
	DFH	0.17	Emails from D. Byers
	MK	10.00	Review affidavit with respect to sale of Red Deer property; telephone call to S. Irving with respect to revisions to same; telephone call with J. Rosenberg and S. Paternak with respect to litigation claims for Canwest Intercompany report; review Red Deer Asset Purchase Agreement and claims appraisals; conference call with respect to sale of Red Deer property and timing of delivery of Monitor's certificate; conference call with respect to claims process and extension of certain deadlines; revise Canwest Inter-company Claims

11/26/09	JI DRB	0.08 4.50	report; review and revise draft Approval and Vesting Order; review and revise Notice of Motion to amend Claims Procedure; attend to telephone calls, emails and office conferences with respect to same Updating motion materials on website Meeting with M. Konyukhova with respect to draft Intercompany Claims report and report re moving some of the claims procedure dates; attend to various emails with FTI with respect to same; attend to emails
	DJM	1.00	Review Red Deer orders; participate on conference call with Oslers
	JGL	0.50	Participating on conference call
	MK	7.00	Revise Notice of Motion to amend Claims Procedure Order; conference call with respect to revise Report on Canwest Intercompany Claims; review comments on same; draft report with respect to amendment to Claims Procedure Order; correspondence and telephone calls with FTI and Oslers with respect to same; correspondence with respect to sale of Red Deer property; correspondence with respect to status of claims process
	JI	0.25	Arranging court times; updating website
11/27/09	DRB	5.75	Review and comment on draft report with respect to extending Claims Bar Date; review Notice of Motion with respect to same; attend to various emails with respect to same; work on Inter-company Report; conference call with FTI with respect to same; attend to emails with Oslers with respect to upcoming motions; conference call with FTI with respect to Inter-company Claims Report; review Form 4 with respect to Johnson controls; attend to email from counsel for CIT with respect to Red Deer sale;
	MK	8.50	Preparation of Sixth Report, circulate same, review comments, revise and attend to serving and filing of same; telephone conference to discuss Seventh Report

with respect to Canwest Intercompany Claims; review comments from S. Pasternak and revise; review comments from M. Lock and revise; telephone conference with M. Lock and J. Rosenberg to discuss; revise Seventh Report; telephone conference with R. Leipsick, M. Lock and J. Rosenberg with respect to etc.; review affidavit in support of sale of Red Deer property and revise; extensive revisions to Seventh Report and circulating same; correspondence with Commercial List office to schedule 9:30 a.m. hearings

JI 0.25

Schedule Court time; review website to ensure all recent materials posted

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	22.75		800.00		18,200.00
DJM	Daphne MacKenzie	13.00		750.00		9,750.00
JGL	John Lorito	2.00		865.00		1,730.00
AJT	Ashley John Taylor	0.50		650.00		325.00
DFH	Douglas Harrison	0.67		650.00		435.50
MK	Maria Konyukhova	42.00		410.00		17,220.00
JI	Jennifer Imrie	1.49		335.00		499.15

FEES	CDN\$
Professional Services	48,159.65
Goods and Services Tax on Professional Services	2,407.98

CHARGES	GST Taxable
Photocopies	23.50
	23.50

Total Charges	23.50
Goods and Services Tax on Charges	1.18
Total Fees/Charges and Taxes on Fees/Charges	50,592.31

DISBURSEMENTS	GST Taxable	Non-Taxable	Total
Agents Fees (Court Runners)	120.00		120.00

Business Meals - In Town	117.92		117.92
PPSA Search - No Tax		32.00	32.00
PPSA Search	32.00		32.00
Delivery/Mailroom	36.97		36.97
Travel - Taxis	353.33		353.33
Westlaw Research	185.52		185.52
<del></del>	845.74	32.00	
Total Disbursements			877.74
Goods and Services Tax on Disbursem	ents		42.29
Total Disbursements and Taxes on D	920.03		
SUMMARY OF ACCOUNT			
Professional Services			48,159.65
Charges			23.50
Disbursements			877.74
Goods and Services Tax on Fees and C	harges and Disburser	nents	2,451.45
AMOUNT DUE			51,512.34
NET AMOUNT DUE		CDN\$	51,512.34

# STIKEMAN ELLIOTT LLP

Per: \_\_\_\_\_\_David R. Byers

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### **Invoice**

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

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Attention: Mr. Greg Watson

December 09, 2009

File No.: 1096791003

Invoice No.: 4845836

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period November 29 to December 4, 2009, including:

Date	Tkpr Initials	hrs	Description
11/29/09	DRB	1.00	Review revisions on draft Seventh Report of the Monitor; attend to emails with G. Watson with respect attend to emails with M. Konyukhova with respect to motion to extend Claims Procedure Order deadlines
	MK	4.50	Draft report with respect to sale of Red Deer Property; emails and telephone calls with respect to Canwest Intercompany Claims report with J. Rosenberg; review and revise draft Approval and Vesting Order with respect to Red Deer Property
	RB	0.58	Delivery and filing of Monitor's Report
11/30/09	DRB	4.25	Attend to emails with respect to Motion to Extend Claims Bar Dates; conference call with G. Watson with respect to Goldman Sachs' meeting; review pleadings with respect to Goldman Sachs related motions; conference call with counsel on Goldman Sachs' motions; finalize Monitor's Seventh Report; conference call with Oslers with respect to "next steps"; further conference call with G. Watson
	DJM	3.00	Review and revise draft Approval and Vesting Order with respect to Red Deer Property; telephone call with Oslers; review sale agreement
	AJT	1.75	Attend on conference call with respect to Intercompany claims; discussion with M. Konyukhova; telephone conversation with J. Rosenberg; attend to emails with respect to Claims

	DFH	0.50	Emails with A. Taylor, M. Konyukhova and D. MacKenzie
	MK	12.25	Preparation for and attendance at Motion to Extend Claims Bar Dates; office conference with A. Taylor with respect to Canwest Intercompany Claims Report; conference call with FTI, Oslers and the company with respect to same; various calls and email correspondence with Oslers, M. Lock and J. Rosenberg with respect to various outstanding issues for the Intercompany Claims Report; correspondence with L. Willis with respect to the Intercompany Claims Report; revise and finalize the report; attend to service and filing of same; draft Report with respect to sale of Red Deer Property; correspondence with respect to unknown creditor claims
	JI	1.08	Update website; schedule 9:30 a.m. court appointment for Goldman Sachs' motions issues; conference call with respect to same
12/01/09	DRB	4.50	Conference call with G. Watson; review draft report with respect to Red Deer sale; attend to various calls with G. Watson with respect and attend to emails with respect to same; prepare draft summary for 9:30 a.m. court appointment on Goldman motion issues and forward same to counsel; conference call with L. Barnes; deal with various issues in the claims process
	DJM	2.50	Review and revise draft Red Deer Approval and Vesting Order; review claims; telephone call with Oslers with respect to Monitor's certificate
	AJT	0.25	Telephone conversation with D. Byers with respect to bankruptcy of certain subsidiaries; telephone conversation with B. Taylor
	DFH	2.50	Review claims information; discussion with M. Konyukhova; meeting with D. MacKenzie and M. Konyukhova; emails from M. Konyukhova
	LAC	0.75	Review materials regarding claims for compromise
	MK	5.75	Revise and circulate report with respect to sale of Red Deer Property; office conference with D. MacKenzie and D. Harrison with respect to claims process review database of claims; correspondence with L. Cuthbert with respect to employee-related claims; prepare workstream with respect to claims process; telephone call with J. Rosenberg with respect to claims process and individual claims; review Motion Record with respect

			to Red Deer Property sale; various correspondence; and email correspondence with J. Rosenberg with respect to claim agains
	JI	0.16	Update website materials
12/02/09	DRB	6.50	Attend on 9:30 a.m. appointment before Justice Pepall; various conference calls with K. McElcheran, L. Barnes and G. Watson; work on various
			issues with respect to the claims process
	DJM	1.25	Review claims summary and workstreams
	DFH	3.00	Emails from S. Young, M. Konyukhova; review claims summaries; telephone conference with Oslers, Canwest, FTI and H. Stephens; discussion with M. Konyukhova
	LAC	1.50	Prepare for and attend meeting regarding claims process
	MK	7.50	Office conference with L. Cuthbert and A. Boctor; review various claims and claims schedules; telephone calls with J. Rosenberg with respect to claims process; revise Report with respect to sale of Red Deer Property and various calls with S. Irving with respect to same; conference call with respect to claims process and status of same
	AB	3.00	Meeting with L. Cuthbert and M. Konyukhova; reviewing materials
	LC	1.50	Review employment related Proofs of Claims
12/03/09	DRB	5.50	Attend to emails with respect to Goldman Sachs' issues; telephone discussion with B. Zarnett; telephone discussion with L. Barnes; telephone discussion with K. McElcheran; revise Agreement; emails and telephone discussion with K. McElcheran; review revised Agreement; further revise Agreement; emails and various telephone
			calls and emails with respect to draft Agreement
	AJT	0.25	Discussion with M. Konyukhova; telephone discussion with S. Irving with respect to Red Deer Property sale; telephone discussion with B. Taylor
	LAC	1.50	Meeting with M. Konykhova and L. Costantini regarding employee claims process; review claims
	MK	4.25	Revise Red Deer property report; circulate for comments and revise; telephone conference with Oslers with respect to interpretation of s.36(7) of the CCAA; office conference with A. Taylor with respect to same;

			telephone calls and email correspondence with Oslers and R. Richard with respect to employment liabilities concerning Red Deer station; telephone calls and email correspondence with J. Rosenberg with respect to various claims; telephone calls with respect to procedure for communicating with Known Creditors who submitted Proofs of Claims; draft correspondence with respect to same; office conference with L. Cuthbert and L. Costantini with respect to employee related claims
	AB	2.00	Telephone call with T. Devir of Oslers; review documents
12/04/09	DRB	3.50	Conference call with FTI; finalize Agreement with respect to Goldman Sachs' motions; various telephone discussions with counsel
	MK	3.50	Prepare confidential supplement to the Eighth Report; attend to finalizing the Eighth Report and the confidential supplement and to the filing of same; correspondence with J. Rosenberg with respect to various claims issues; office conference with A. Taylor review and revise letters to Known Creditors; correspondence with M. Grech with respect to same; telephone call with L. Costantini and A. Boctor with respect to employment and pension related claims; review factum of the applicants with respect to Motion for Sale Approval and Vesting Order; attend to various correspondence with J. Imrie with respect to materials to be prepared for December 8 motions
	JI	4.68	Working on motion materials for Motions returnable December 8; prepare checklist for first meeting of creditors (BIA); update materials on website
	LC	3.00	Reviewing employment related Proofs of Claim

Tkpr Initials DRB DJM AJT DFH LAC	Tkpr Name David Byers Daphne MacKenzie Ashley John Taylor Douglas Harrison Lorna A. Cuthert	2	hrs 5.25 6.75 2.25 6.00	@	\$Rate 800.00 750.00 650.00 650.00 625.00	=	\$hrs x rate 20,200.00 5,062.50 1,462.50 3,900.00 2,343.75
MK	Maria Konyukhova	37	7.75		410.00		15,477.50
AB	Andrea Boctor	Į	5.00		560.00		2,800.00
JI	Jennifer Imrie	Ę	5.92		335.00		1,983.20
LC	Lelia Costantini	4	1.50		375.00		1,687.50
RB	Randall Boessenkool	(	0.58		240.00		139.20
							55,056.15
FEES Professional Servi Goods and Servi CHARGES	vices ices Tax on Professional	Services GST Taxable					CDN\$ 55,056.15 2,752.81
Photocopies		236.00					
11.01000 P.200		236.00					
		20.00					
Total Charges							236.00
Goods and Servi	ces Tax on Charges						11.80
Total Fees/Charg	ges and Taxes on Fees/C	Charges					58,056.76
DISBURSEMENTS		GST Taxable					
Business Me	als - In Town	84.25					
Telephone		5.88					
		90.13					
Total Disburseme	ents						90.13
Goods and Service	ces Tax on Disbursemen	ts					4.51
Total Disbursements and Taxes on Disbursements							94.64

Professional Services		55,056.15
Charges		236.00
Disbursements		90.13
Goods and Services Tax on Fees and Charges and Disbursements		2,769.12
NET AMOUNT DUE	CDN\$	58,151.40

#### STIKEMAN ELLIOTT LLP

Per: David R. Byers

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

If you wish further instructions please contact us at (416) 869-7728 or (416) 869-7055.

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### **Invoice**

FTI Consulting, Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street West
Toronto, ON
M5K 1G8

Attention:

Mr. Greg Watson

December 14, 2009

File No.:

1096791003

Invoice No.:

4847645

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period December 5 to 11, 2009, including:

Date	Tkpr Initials	hrs	Description
12/05/09	li .	0.50	Telephone call from lawyers regarding claims process; updating service lists
12/06/09	DRB	3.50	Attend to various emails with respect to the Goldman Sachs' Motions;
	JI	0.22	Prepare additional materials for Goldman Sachs' motions returnable December 8, 2009; updating materials on website
12/07/09	DRB	6.75	Watson; conference call with R. Chadwick and G. Watson; conference call with E. Sellers; review facta for Goldman Sachs' Motions; emails with G. Watson
	DJM	0.50	Review Red Deer closing deliveries; prepare certifications
	AJT	2.00	Review memorandum with respect to Creditors' Meetings; emails with FTI; review notices
	DFH	0.33	Email from M. Konyukhova with respect to Notices of Revision
	MK	6.50	Review various materials with respect to motions related to Goldman Sachs' Motions; correspondence and telephone calls with J. Imrie with respect to Compendium of Materials; office conference with D. MacKenzie with respect to draft Vesting Order in Motion with respect to approval of sale of Red Deer Property; attend to service of Compendium; prepare for motions; review draft Notices of Revision or
			Page 1 of 6

			Disallowance with respect to accounts payable claims
	JI	8.42	Prepare checklist of trustee responsibilities prior to and at the first meeting of creditors under the <i>Bankruptcy and Insolvency Act</i> , attend to delivery of materials to be for Justice Pepall on Goldman Sachs' motions, prepare compendium of same; conduct research regarding contingent claims under the <i>Bankruptcy and Insolvency Act</i>
	СВ	2.35	Discussion with D. MacKenzie; review draft Vesting Order and required Monitor's Certificates
	PV	0.75	Delivered package to Justice Pepall to 361 University Avenue
12/08/09	DRB	7.00	Telephone discussion with G. Girvan; attend motions before Justice Pepall; review and comment on numerous documents with respect to Claims Process; attend to emails with client
	AJT	2.00	Attend to emails with respect to Creditors Meetings; telephone conversation with C. Sinclair; review bankruptcy filings
	DFH	0.50	Emails with M. Konyukhova
	MK	13.00	Preparation for and attendance at motion with respect to Red Deer Property sale approval and motions with respect to Goldman Sachs' motion; review various correspondence with respect to Claims Procedure and various draft Notices of Revision; meeting with J. Rosenberg and M. Grech with respect to Claims Procedure; conference call with Oslers, Goodmans, FTI and CMI with respect to Claims Process for unknown creditors; reporting emails; attend to emails with respect to reviewing employee and pension-related claims
	JI	8.92	conduct research with respect to attendance at meeting by bankrupt
	СВ	0.69	Drafting of Escrow and Monitor's Certificates for Red Deer Property transaction
	BL	0.33	Conducted PPSA search for A. Taylor with respect to CEIDI (Canada) 1 Inc., et al
12/09/09	DRB	1.00	Conference call with R. Chadwick; attend to emails
	DJM	1.00	Review back-up Certificates with respect to Red Deer property; correspondence with Oslers
	LAC	2.50	Review and determine grievance/employee claim response

	AJT	5.00	Attend First Meetings of Creditors for CEIDI 1, CEIDI 2, CEI and FEI; meetings with FTI, Oslers and S. Pasternak; discussion with J. Imrie; telephone discussion with Superintendent of Bankruptcy
	DFH	1.00	Review claims and discussions with M. Konyukhova
	MK	3.75	Review employee and pension-related Notices of Revision; meeting with L. Cuthbert, A. Boctor and L. Constantini with respect to employee and pension-related claims; review and revise litigation, and other Notices of Revisions; correspondence and office conference with D. Harrison with respect to telephone calls with J. Rosenberg with respect to claim for payment by
	JI	4.75	Prepare Affidavit of B. Taylor with respect to Notice of Creditors; attend First Meeting of Creditors of CEI, FEI, CEIDAI 1 and CEIDI 2
	СВ	1.95	Revising Monitor's certificates for Red Deer Property transaction; reviewing drafts of required back-up Certificates for Monitor's Certificates
12/10/09	DRB	1.00	Conference call with M. Forte an G. Watson; attend to
	DJM	0.50	Finalize documents for Red Deer closing
	AJT	0.75	Conference call with respect to Fireworks; telephone
			discussion with J. Imrie
	LAC	0.33	Meeting with L. Costantini to confirm Claims reply
	MK	0.75	Telephone calls with M. J. Rosenberg and M. Grech with respect to various claims and Notice of Revision; review Initial order; attend to correspondence with respect to outstanding Notices of Revision
	JI	2.17	Review Rule 87 of the <i>Bankruptcy and Insolvency</i> Act with respect to filings with Court after First Meeting of Creditors; conducting research with respect to Schedule B to Proof of Claim; drafting meeting Minutes
	СВ	3.40	Revising drafts of backup Certificates for the Monitor's Certificates and revisions Monitor's Certificates for the Red Deer property transaction; discussion with D. MacKenzie
12/11/09	DRB	0.50	Telephone discussion with G. Girvan and attend to emails with R. Chadwick

emails with G. Watson

	MK	0.50	Correspondence with Notices of Revision	4	et to vario		
	JI	2.00	Prepare]Minutes of C	Creditors	Meetings		
	СВ	0.14	Review of finalized N		_	es	
Tkpr Initials	Tkpr Name		Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	S	19.75		800.00		15,800.00
DJM	Daphne Ma	cKenzie	2.00		750.00		1,500.00
LAC	Lorna Cuth	bert	2.83		625.00		1,768.75
AJT	Ashley John	a Taylor	9.75		650.00		6,337.50
DFH	Douglas Ha	rrison	1.83		650.00		1,189.50
MK	Maria Kony	ukhova	24.50		410.00		10,045.00
JI	Jennifer Imr	rie	26.98		335.00		9,038.30
СВ	Craig Broad	hurst	8.53		335.00		2,857.55
PV	Peter Versch	noote	0.75		240.00		180.00
BL	Beatrice Lor	usso	0.33		180.00		59.40
FEES	· · · · · · · · · · · · · · · · · · ·						CDN\$
Professional Services Goods and Services Tax on Professional			10 :				48,776.00
Goods and Se	rvices Tax on Fr	oressiona	ii Services				2,438.80
CHARGES			GST Taxable				
Photocop	ies		1,488.50				
			1,488.50				
Total Charges							1,488.50
Goods and Services Tax on Charges							74.42
Total Fees/Ch	arges and Taxes	on Fees/	Charges (Charges				52,777.72
DISBURSEMEN	ITS ,		GST Taxable No	n-Taxable		Total	
Business Meals - In Town			116.22		11	6.22	
Buisiness Meals - Out of Town		523.67			23.67		
							D . 4.66

Travel - Meeting Non-Taxable		498.69	498.69	
Travel - Out of Town	4,839.02		4,839.02	
Book Binding/Binders	29.89		29.89	
Telephone	1.74		1.74	
Miscellaneous (The Printing	712.80		<i>7</i> 12.80	
House - First Creditors'				
Meeting)	( 000 04	400.40		
	6,223.34	498.69		
Total Disbursements				6,722.03
Goods and Services Tax on Disburser			311.17	
Total Disbursements and Taxes on Disbursements				7,033.20
SUMMARY OF ACCOUNT				
Professional Services				48,776.00
Charges		1,488.50		
Disbursements				6,722.03
Goods and Services Tax on Fees and Charges and Disbursements				2,824.39
NET AMOUNT DUE CDN\$				59,810.92

### STIKEMAN ELLIOTT LLP

Per: \_

David R. Byers

	Ť.		

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

Attention:

Mr. Greg Watson

December 22, 2009

File No.:

1096791003

Invoice No.:

4849614

FOR PROFESSIONAL SERVICES RENDERED in connection with the Canwest Media Inc. matter for the period December 14 to 18, 2009, including:

Date	Tkpr Initials	hrs	Description
12/08/09	LC	3.00	Reviewing Proofd of Claim; discussion concerning claims with L. Cuthbert
12/09/09	LC	5.00	Review Proofs of Claim; review claims/grievances with reference to the terms of the Collective Agreement
12/10/090	LC	2.50	Telephone conversation with S. Poya at Osler; review and discussing Proofs of Claim with L. Cuthbert
12/14/09	DRB	0.75	Voicemail message from G. Girvan; conference call with G. Watson and R. Chadwick; review draft correspondence with respect to claims process; attend to emails with respect to employee claims
	AJT	1.00	Review Minutes of Settlement; discussion with J. Imrie; attend to emails with respect to claims process
	MK	1.00	Correspondence with respect to meeting with retiree representative counsel; correspondence with J. Rosenberg with respect to claims process; review draft letter to accept Notices of Dispute;
	СВ	0.35	Review Red Deer Property transaction, purchaser's back-up Certificate for the Monitor's Escrow Certificate as required by the Approval and Vesting Order; correspondence to G. Watson; discussion with D. MacKenzie
12/15/09	DRB	2.50	claims process; conference call with G. Watson;

			telephone discussion with R. Chadwick; review reasons of Justice Pepall with respect to Goldman Sachs' motions
	DJM	0.75	Review Red Deer closing documents; release Monitor's Certificate
	AB	3.00	Prepare for and attend meeting at Osler with respect to CH Plan
	MK	7.00	Review claim by representative counsel for retirees; meeting at Osler with representative counsel and related discussions; with respect to claim against CMI, CTLP and CTGP; office conference with D. Byers; telephone cals with J. Rosenberg and J. Dacks with respect to proposed response; review reasons of Justice Pepall with respect to Goldman Sachs' motions
	JI	2.00	Telephone call with B. Taylor of FTI with respect to follow-up from creditors meetings; revision of Minutes of same; review of Statement of Claim in Cinevisions v. FEI; review of endorsement of Justice Pepall with respect to Goldman Sachs' motions
	СВ	0.48	Review of purchaser and vendor back-up Certificates,; release of Monitor's Escrow Certificate and related Red Deer correspondence
12/16/09	DRB	3.25	Attend to emails with respect to timeline; discussion with G. Watson with respect to claims issues and governance; meeting with G. Watson;
	DJM	2.00	review partnership issues; correspondence with Osler
	MEG	0.25	
	MK	2.00	conference call with D. Byers and Osler with D. MacKenzie with respect to same; correspondence with respect to proposed response
	JI	1.00	Review of case law regarding the application of a stay under the <i>Bankruptcy and Insolvency Act</i>
12/17/09	DRB	3.25	Telephone discussion with R. Chadwick; attending meeting at Osler with counsel for CEP; conference call with G. Watson; conference call with Osler, Goodman, RBC and H. Stephen with respect to timeline
	AB	1.00	Attend meeting at Osler with counsel for CEP
	MK	4.00	Preparation for and attendance at meeting at Osler with

			CaleyWray with respect to CEP claims; receipt and review Motion for Leave to Appeal materials delivered
			by CaleyWray;
			conference call with Osler and Goodman with respect
			to extension of dates for Plan and vote;
			emails to J. Rosenberg and D. Byers with respect to same; email from J. Kugler with respect to scheduling motions; email to D. Byers
	JI	4.75	Conduct research on lifting the Stay under s. 59.4 of the <i>Bankruptcy and Insolvency Act</i> with respect to FEI ats. Cinevisions
12/18/09	DRB	1.00	Attend to emails with respect to proposed motions by CEP; emails with respect to lien claims; various telephone discussions with client
	MK	1.25	Correspondence with Osler and Commercial List Office with respect to motion dates in January; correspondence and telephone calls

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	hrs x rate
DRB	David Byers	10.75		800.00		8,600.00
DJM	Daphne MacKenzie	2.75		750.00		2,062.50
MEG	Margaret Grottenthaler	0.25		725.00		181.25
AJT	Ashley John Taylor	1.00		650.00		650.00
AB	Andrea Boctor	4.00		560.00		2,240.00
MK	Maria Konyukhova	15.25		410.00		6,252.50
LC	Lelia Costantini	10.50		375.00		3,937.50
JI	Jennifer Imire	7.75		335.00		2,596.25
СВ	Craig Broadhurst	0.83		335.00		278.05

Professional Services         26,798.05           Goods and Services Tax on Professional Services         1,339.90           CHARGES         GST Taxable           Photocopies         8.25           8.25         8.25           Goods and Services Tax on Charges         41           Total Fees/Charges and Taxes on Fees/Charges         28,146.61           DISBURSEMENTS         GST Taxable           Agents' Fees         40.00           Business Meals - In Town         51.45           Business Meals - Out of Town         57.78           Travel - In Town         39.42           Delivery/Mailroom         414.16           Quicklaw Search         24.05           Travel - Taxis         148.08           774.94           Total Disbursements         38.75           Total Disbursements and Taxes on Disbursements         38.75           Total Disbursements and Taxes on Disbursements         813.69           SUMMARY OF ACCOUNT         26,798.05           Charges         8.25           Disbursements         774.94           Goods and Services Tax on Fees and Charges and Disbursements         1,379.06	FEES		CDN\$
CHARGES         GST Taxable           Photocopies         8.25           8.25         8.25           Total Charges         8.25           Goods and Services Tax on Charges         41           Total Fees/Charges and Taxes on Fees/Charges         28,146.61           DISBURSEMENTS         GST Taxable           Agents' Fees         40.00           Business Meals - In Town         51.45           Business Meals - Out of Town         57.78           Travel - In Town         39.42           Delivery/ Mailroom         414.16           Quicklaw Search         24.05           Travel - Taxis         148.08           774.94           Total Disbursements         38.75           Total Disbursements and Taxes on Disbursements         813.69           SUMMARY OF ACCOUNT         26,798.05           Charges         8.25           Disbursements         8.25           Disbursements         774.94	Professional Services		26,798.05
8.25           Total Charges         8.25           Goods and Services Tax on Charges         41           Total Fees/Charges and Taxes on Fees/Charges         28,146.61           DISBURSEMENTS         GST Taxable           Agents' Fees         40.00           Business Meals - In Town         51.45           Business Meals - Out of Town         57.78           Travel - In Town         39.42           Delivery/Mailroom         414.16           Quicklaw Search         24.05           Travel - Taxis         148.08           774.94           Total Disbursements         38.75           Total Disbursements and Taxes on Disbursements         813.69           SUMMARY OF ACCOUNT         26,798.05           Charges         8.25           Disbursements         774.94	Goods and Services Tax on Professio	nal Services	1,339.90
8.25           Total Charges         8.25           Goods and Services Tax on Charges         41           Total Fees/Charges and Taxes on Fees/Charges         28,146.61           DISBURSEMENTS         GST Taxable           Agents' Fees         40.00           Business Meals - In Town         51.45           Business Meals - Out of Town         57.78           Travel - In Town         39.42           Delivery/Mailroom         414.16           Quicklaw Search         24.05           Travel - Taxis         148.08           774.94           Total Disbursements         38.75           Total Disbursements and Taxes on Disbursements         813.69           SUMMARY OF ACCOUNT         26,798.05           Charges         8.25           Disbursements         774.94	CHARCEG	CCT Toucht.	
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DISBURSEMENTS         GST Taxable           Agents' Fees         40.00           Business Meals - In Town         51.45           Business Meals - Out of Town         57.78           Travel - In Town         39.42           Delivery/Mailroom         414.16           Quicklaw Search         24.05           Travel - Taxis         148.08           774.94           Total Disbursements         38.75           Total Disbursements and Taxes on Disbursements         813.69           SUMMARY OF ACCOUNT           Professional Services         26,798.05           Charges         8.25           Disbursements         774.94	Goods and Services Tax on Charges		.41
Agents' Fees 40.00 Business Meals - In Town 51.45 Business Meals - Out of Town 57.78 Travel - In Town 39.42 Delivery/Mailroom 414.16 Quicklaw Search 24.05 Travel - Taxis 148.08 774.94  Total Disbursements 774.94  Total Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	Total Fees/Charges and Taxes on Fee	es/Charges	28,146.61
Business Meals - In Town Business Meals - Out of Town 57.78 Travel - In Town 39.42 Delivery/Mailroom 414.16 Quicklaw Search 24.05 Travel - Taxis 148.08 774.94  Total Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services Charges Business Meals - In Town 57.48  57.49  57.49  57.494  57.494  57.494  57.494	DISBURSEMENTS	GST Taxable	
Business Meals - In Town Business Meals - Out of Town 57.78 Travel - In Town 39.42 Delivery/Mailroom 414.16 Quicklaw Search 24.05 Travel - Taxis 148.08 774.94  Total Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services Charges Business Meals - In Town 57.48  57.49  57.49  57.494  57.494  57.494  57.494	Agents' Fees	40.00	
Travel - In Town 39.42 Delivery/Mailroom 414.16 Quicklaw Search 24.05 Travel - Taxis 148.08 774.94  Total Disbursements 774.94  Goods and Services Tax on Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	9		
Delivery/Mailroom 414.16 Quicklaw Search 24.05 Travel - Taxis 148.08 774.94  Total Disbursements 774.94  Goods and Services Tax on Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	Business Meals - Out of Town	57.78	
Quicklaw Search Travel - Taxis  148.08 774.94  Total Disbursements  Goods and Services Tax on Disbursements  Total Disbursements and Taxes on Disbursements  813.69  SUMMARY OF ACCOUNT  Professional Services  Charges  Disbursements  24.05 774.94  774.94	Travel - In Town	39.42	
Travel - Taxis 148.08 774.94  Total Disbursements 774.94  Goods and Services Tax on Disbursements 38.75  Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	Delivery/Mailroom	414.16	
Total Disbursements 774.94  Goods and Services Tax on Disbursements 38.75  Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05  Charges 8.25  Disbursements 774.94	-	24.05	
Total Disbursements 774.94 Goods and Services Tax on Disbursements 38.75 Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	Travel - Taxis	148.08	
Goods and Services Tax on Disbursements 38.75  Total Disbursements and Taxes on Disbursements 813.69  SUMMARY OF ACCOUNT  Professional Services 26,798.05  Charges 8.25  Disbursements 774.94		774.94	
Total Disbursements and Taxes on Disbursements  813.69  SUMMARY OF ACCOUNT  Professional Services  26,798.05  Charges  8.25  Disbursements  774.94	Total Disbursements		774.94
Total Disbursements and Taxes on Disbursements  SUMMARY OF ACCOUNT  Professional Services  Charges  Disbursements  813.69  825  774.94	Goods and Services Tax on Disbursem	nents	38.75
Professional Services 26,798.05 Charges 8.25 Disbursements 774.94	Total Disbursements and Taxes on D	disbursements	
Charges 8.25 Disbursements 774.94	SUMMARY OF ACCOUNT		
Disbursements 774.94	Professional Services		26,798.05
7, 1.71	Charges		8.25
	Disbursements		774.94
	Goods and Services Tax on Fees and C	Charges and Disbursements	

\* \* \* \*

**NET AMOUNT DUE** 

CDN\$

28,960.30

STIKEMAN ELLIOTT LLP

Per:

David R. Byers

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

If you wish further instructions please contact us at (416) 869-7728 or (416) 869-7055.

*				

## STIKEMAN ELLIOTT

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

## Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

Attention: Mr. Greg Watson December 30, 2009

File No.: 1096791003

Invoice No.: 4850671

FOR PROFESSIONAL SERVICES RENDERED in connection with the Canwest Media Inc. matter for the period December 21 to 25, 2009, including:

Date	Tkpr Initials	hrs	Description
12/21/09	DRB	1.25	Telephone discussion with G. Girvan; attend to emails with respect to solicitation process from RBC; correspondence from employee representative counsel; attend meeting with respect to pension issues
	MK	2.50	Telephone call with H. O'Reilly and attend to various emails with respect to CH Plan; telephone call with G. Watson with respect to motion for stay extension and Monitor's report; telephone call with J. Dacks and A. Devir with respect to CH Plan claims of CEP and retirees; draft letter to CEP and P. Cavaluzzo with respect to meeting to discuss claims; attend to related emails and telephone calls
	JI	0.58	Review packages with respect to First Meeting of Creditors; send originals of same to B. Taylor of FTI
12/22/09	DRB	2.50	review emails with respect to
			conference call with G. Watson; further conference call with G. Watson; conference call with E. Sellers; prepare draft letter with respect to emails with respect to CEP and representative counsel meeting
	MK	2.75	Review Initial Order with respect review correspondence from D. Byers and G. Watson with respect to same; review letter with respect to revised claims as paid; review Claims Procedure Order; correspondence with J. Kay with respect to same and Page 1 of 4

to	ons; review and revise letter with respect to CH Plan
fo N	Review vendor's and purchaser's certificates required for the Monitor's final certificate; discussion with D. MacKenzie; correspondence with counsel for vendors and for purchasers
12/23/09 DRB 5.50 A	Attend meeting at Osler with FTI and RBC with respect to investor solicitation process;  to investor solicitation process
	Office conference with D. Byers and D. MacKenzie; draft outline for report for stay extension;
d	Correspondence with vendors' and purchasers' counsel distributing final filed Monitor's certificate for the Red Deer transaction
12/24/09 DRB 1.25 A	Attend to emails with respect to pension issues; attend to emails with respect to draft Monitor Report for extension motion;
Tkpr Initials Tkpr Name	Total hrs @ \$Rate = \$hrs x rate
DRB David Byers	10.50 800.00 8,400.00
MK Maria Konyukhova	6.75 410.00 2,767.50
JI Jennifer Imrie	0.58 335.00 194.30
CB Craig Broadhurst	1.19 335.00 398.65
FEES	CDN\$
Professional Services	11,760.45
Goods and Services Tax on Professional S	Services 588.02
Charges	GST Taxable
Photocopies	6.50
<del>-</del>	6.50

Goods and Services Tax on Charges			.32
Total Fees/Charges and Taxes on Fe	es/Charges		12,355.29
DISBURSEMENTS	GST Taxable		
Business Meals - In Town	102.31		
	102.31		
m . 1 m . 1			
Total Disbursements			102.31
Goods and Services Tax on Disburser	ments		5.12
Total Disbursements and Taxes on Disbursements			107.43
SUMMARY OF ACCOUNT			
Professional Services			11,760.45
Charges			6.50
Disbursements			102.31
Goods and Services Tax on Fees and	Charges and Disbursements		593.46
NET AMOUNT DUE		CDN\$	12,462.72

## STIKEMAN ELLIOTT LLP

Per:

David R. Byers

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

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### STIKEMAN ELLIOTT

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9 Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. R121411136

### Invoice

FTI Consulting, Inc. TD Waterhouse Tower Suite 2010, P.O. Box 104 79 Wellington Street West Toronto, ON M5K 1G8

Attention:

Mr. Greg Watson

January 05, 2010

File No.:

1096791003

Invoice No.:

4851142

FOR PROFESSIONAL SERVICES RENDERED in connection with the Canwest Media Inc. matter for the period December 26 to 31, 2009, including:

Date	Tkpr Initials	hrs	Description
12/29/09	JI	1.75	
12/30/09	DRB	1.25	Review reports on status of solicitation process;

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	1.25		800.00		1,000.00
JI	Jennifer Imrie	1.75		335.00		586.25

FEES	CDN\$
Professional Services	1,586.25
Goods and Services Tax on Professional Services	79.31

**CHARGES** 

GST Taxable

Photocopies

2.50

STIKEMAN ELLIOTT

224

2.50

Total Charges				2.50
Goods and Services Tax on Charges				.12
Total Fees/Charges and Taxes on Fee	es/Charges			1,668.18
				·
DISBURSEMENTS	GST Taxable	Non-Taxable	Total	
Corporate Search (No Tax)		16.00	16.00	
Corporate Search	30.00		30.00	
-	30.00	16.00		
Total Disbursements				46.00
				46.00
Goods and Services Tax on Disbursen				1.50
Total Disbursements and Taxes on D	Disbursements			47.50
SUMMARY OF ACCOUNT				
Professional Services				1,586.25
Charges				2.50
Disbursements				46.00
Goods and Services Tax on Fees and C	Charges and Disbur	sements		80.93
NET AMOUNT DUE		CDN\$		1,715.68

## STIKEMAN ELLIOTT LLP

David P/Pro-

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

THIS IS EXHIBIT "B"

to the Affidavit of Daphne MacKenzie

sworn before the this

18th day of January, 2010

Commissioner for taking Affidavits

EXHIBIT "B"

Stikeman Elliott - Summary of Invoices

Invoice #	Date	Fee	Di	sbursments	GST		Total	
4831163	14-Oct-09	\$ 76,970.75	\$	417.04	\$	3,864.04	\$	81,251.83
4832753	21-Oct-09	\$ 36,998.90	\$	349.66	\$	1,863.33	\$	39,211.89
4833763	27-Oct-09	\$ 62,648.95	\$	8.89	\$	3,132.89	\$	65,790.73
4835041	4 <b>-</b> Nov-09	\$ 97,118.90	\$	1,604.70	\$	4,936.18	\$	103,659.78
4837556	10-Nov-09	\$ 54,778.50	\$	7,620.47	\$	3,115.92	\$	65,514.89
4839294	17-Nov-09	\$ 36,738.85	\$	744.75	\$	1,874.18	\$	39,357.78
4841255	25-Nov-09	\$ 38,863.65	\$	62.98	\$	1,946.33	\$	40,872.96
4843225	3-Dec-09	\$ 48,159.65	\$	901.24	\$	2,451.45	\$	51,512.34
4345836	9-Dec-09	\$ 55,056.15	\$	326.13	\$	2,769.12	\$	58,151.40
4847645	14 <b>-</b> Dec-09	\$ 48,776.00	\$	8,210.53	\$	2,824.39	\$	59,810.92
4849614	22-Dec-09	\$ 26,798.05	\$	783.19	\$	1,379.06	\$	28,960.30
4850671	30-Dec-09	\$ 11,760.45	\$	108.81	\$	593.46	\$	12,462.72
4851142	5-Jan-10	\$ 1,586.25	\$	48.50	\$	80.93	\$	1,715.68
TOTALS		\$ 596,255.05	\$	21,186.89	\$	30,831.28	\$	648,273.22

THIS IS EXHIBIT "C"

to the Affidavit of Daphne MacKenzie

sworn before me this

18th day of January, 2010

Continuissioner for taking Affillavits

EXHIBIT "C"

Stikeman Elliott Fees - October 6 to December 31, 2009

NAME	POSITION	HOURS	HOURLY RATE	TOTAL
D. Byers	Sr. Lit. Partner	226.24	800	\$ 180,992.00
J. Lorito	Sr. Tax Partner	2.75	865	\$ 2,378.75
S. Dunphy	Sr. Lit. Partner	0.42	800	\$ 336.00
D. MacKenzie	Sr. Corp. Partner	114.41	750	\$ 85,807.50
M. Grottenthaler	Research Partner	0.75	725	\$ 543.75
J. Legge	Corp. Partner	2.50	685	\$ 1,712.50
D. Harrison	Lit. Partner	13.49	650	\$ 8,768.50
A. Taylor	Lit. Partner	156.00	650	\$ 101,400.00
P. O'Kelly	Lit. Partner	0.17	625	\$ 106.25
L. Cuthbert	Employ. Partner	6.58	625	\$ 4,112.50
A. Boctor	Employ. Associate	9.00	560	\$ 5,040.00
M. Konyukhova	Lit. Associate	335.58	410	\$ 137,587.80
F. Comeau	Lawyer Reviser	1.25	395	\$ 493.75
L. Costantini	Employ. Associate	15.00	375	\$ 5,625.00
E. Naufal	Lawyer Reviser	0.25	335	\$ 83.75
A. Weintrop	Corp. Associate	1.07	335	\$ 358.45
C. Broadhusrt	Corp. Associate	15.12	335	\$ 5,065.20
J. Imrie	Lit. Associate	142.61	335	\$ 47,774.35
R. Bossenkoll	Articling Student	0.58	240	\$ 139.20
P. Verschoote	Articling Student	0.75	240	\$ 180.00
A. Stein	Articling Student	13.90	240	\$ 3,336.00
S. Fortier	Translator	1.50	240	\$ 360.00
B. Lorusso	Law Clerk	0.75	180	\$ 135.00
B. Luong	Law Clerk	35.58	110	\$ 3,913.80
			TOTAL	\$ 596,250.05

<sup>\*</sup>Due to an administrative error Invoice #4832753 overcharged \$5.00 for the fees incurred by E. Naufal. As a result, the fees charged to FTI Consulting Inc. totalled \$569,255.05.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Applicants

Court File No: CV-09-8396-00CL

# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

# AFFIDAVIT OF DAPHNE MACKENZIE (SWORN JANUARY 18, 2010)

### STIKEMAN ELLIOTT LLP

Barristers & Solicitors 5300 Commerce Court West 199 Bay Street Toronto, Canada M5L 1B9

David Byers LSUC#: 22992W

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A".

# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

## NINTH REPORT OF FTI CONSULTING CANADA INC. IN ITS CAPACITY AS MONITOR

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